

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
Telephone: (916) 653-2872
Telecopier: (916) 653-2179



EXECUTIVE DIRECTOR

Ronald L. Washington

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Ana J. Matosantos, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CEFA Teleconference Participation

University of Southern California
3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

**Thursday, January 27, 2011
1:30 PM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from December 2, 2010 meeting (Action Item)
3. Executive Director's Report (Information Item)
4. Delegation of Powers, American Jewish University
Series 1998A and B – Letter of Credit Termination (Information Item)
5. Delegation of Powers, University of San Francisco
Series 1996 – Defeasance and 60-day Waiver (Information Item)
6. Delegation of Powers, University of San Francisco
Series 2000, Series 2003, Series 2005B – Certificates of Waiver
(Information Item)

Staff Person

Ronald L. Washington

Ronald L. Washington

Ronald L. Washington

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

7. Resolution No. 282
Pomona College, Claremont, CA

Summer Nishio

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Refinance Educational Facilities for Pomona College

Request for Bond Issuance in an Amount Not to Exceed \$8,000,000*
(Action Item)

8. Public Comment
9. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

* The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, February 24, 2011**. To be included on the agenda, please submit applications, fees and other documents **no later than February 1, 2011**. The following dates have been tentatively reserved for future 2011 Authority Meetings.

March 24, 2011	April 28, 2011	May 26, 2011
June 30, 2011	July 28, 2011	August 25, 2011
September 29, 2011	October 27, 2011	December 1, 2011

For additional information regarding this notice, contact Rosalind Brewer, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Angela Harris, Executive Assistant, no later than five calendar days before the meeting at (916) 651-3886 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program